

002449

2011-028

# 2011

## 1

### 1.1

www.cninfo.com.cn

### 1.2

### 1.3

( )

## 2

### 2.1

	002449	
	七	七
	18	18
	0757-82109323	0757-82100271
	0757-82100268	0757-82100268
	dangjianzhong@nationstar.com	liudi@nationstar.com

### 2.2

#### 2.2.1

	2,588,932,082.51	2,304,898,808.59	12.32%
七	2,053,428,759.65	2,049,112,742.66	0.21%
	215,000,000.00	215,000,000.00	0.00%
七 /	9.55	9.53	0.21%
	1 6		
	546,110,450.53	406,824,518.80	34.24%
	75,117,726.41	83,645,711.22	-10.20%

	79,014,673.72	86,211,985.75	-8.35%
七	58,066,016.99	71,873,909.00	-19.21%
七	55,141,506.51	69,713,455.65	-20.90%
/	0.27	0.45	-40.00%
/	0.27	0.45	-40.00%
%	2.83%	15.35%	-12.52%
%	2.69%	14.89%	-12.20%
	-62,658,004.49	32,625,481.08	-292.05%
/	-0.29	0.20	-245.00%

2010 6 30                      2011 6 30                      21,500  
16,000

### 2.2.2

	-33,893.77	
	4,225,165.29	
	-293,124.21	
七	900.00	
	-974,536.83	
	2,924,510.48	-

### 2.2.3

3                      七

### 3.1

3.2    10    七    10                      七

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8.19%	17,600,000	17,600,000	0
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## 4

## 4.1

## 5

## 5.1

			%	%	%	%
	54,494.09	42,070.75	22.80%	34.42%	54.02%	-9.82%
1 Lamp LED	2,251.90	2,105.31	6.51%	14.87%	25.22%	-7.73%
2 SMD LED	39,969.48	32,626.15	18.37%	26.38%	55.78%	-15.40%
4	6,528.80	4,430.01	32.15%	176.46%	96.20%	27.75%
3	5,743.92	2,909.29	49.35%	25.04%	19.59%	2.31%
	54,494.09	42,070.75	22.80%	34.42%	54.02%	-9.82%

## 5.2

		%
	41,931.13	29.33%
	12,562.96	54.72%
	54,494.09	34.42%

## 5.3

## 5.4

## 5.5

## 5.6

## 5.6.1

		148,545.35				49,307.85	
		0.00					
		0.00				77,041.90	
		0.00%					
	( )	(1)	(2)	(%)(3)	(2)/(1)		

	40,000	2011 06 30
	2010 8 10	

6

6.1

6.1.1

6.1.2

6.1.3

6.2

6.3

6.4

6.5

6.5.1

6.5.2

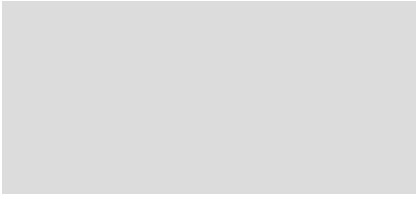
6.5.3 七

6.5.4 七

5% 七

	1	七	1
	2	七	2
	3	七	25%
		七	50%
		两	丰
	4	七	3
		七	4
		七	/
		七	七
		七	七
		七	丰
		七	七
		七	/
		七	/
		七	两
			1 2010 8 4
			10,600
			12
	1		2 2010 10 8
	2	七	
			25%





50%

2011 04 28				
2011 06 09				
2011 06 15				
2011 06 30				

## 7

## 7.1

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## 7.2

## 7.2.1

2011 06 30

	1,410,131,078.66	791,846,096.36	1,415,879,594.65	1,391,565,037.12
	152,390,781.99	152,390,781.99	26,109,658.10	26,109,658.10
	228,373,383.07	230,853,316.68	180,192,799.80	178,895,571.88
	9,507,612.43			

	68,979,750.00	488,872,618.25	69,477,088.43	89,369,956.68
	342,340,372.67	334,827,026.87	265,784,882.19	289,520,651.13
	5,868,448.74	5,791,448.74	1,993,656.08	1,877,156.08

	39,629,837.88	39,629,837.88	34,600,573.17	34,600,573.17
	39,629,837.88	39,629,837.88	34,600,573.17	34,600,573.17
	325,686,586.59	331,690,928.11	246,052,702.05	243,351,120.71
七				
	215,000,000.00	215,000,000.00	215,000,000.00	215,000,000.00
	1,470,122,584.40	1,470,122,584.40	1,470,122,584.40	1,470,122,584.40
	39,928,298.07	39,928,298.07	39,928,298.07	39,928,298.07
	328,377,877.18	323,270,433.25	324,061,860.19	319,354,682.63
	2,053,428,759.65	2,048,321,315.72	2,049,112,742.66	2,044,405,565.10
七	209,816,736.27		9,733,363.88	
	2,263,245,495.92	2,048,321,315.72	2,058,846,106.54	2,044,405,565.10
	2,588,932,082.51	2,380,012,243.83	2,304,898,808.59	2,287,756,685.81

## 7.2.2

2011 1-6

	546,110,450.53	528,552,987.07	406,824,518.80	391,576,774.47
	546,110,450.53	528,552,987.07	406,824,518.80	391,576,774.47
	471,545,385.69	460,385,354.23	322,860,843.86	310,788,610.36
	421,689,875.84	415,671,615.57	274,000,050.05	265,619,289.05
	666,329.39	233,844.03	813,640.58	813,640.58
	11,408,193.84	11,359,701.84	9,207,015.84	9,207,015.84
	44,001,722.04	37,771,703.58	34,682,600.62	30,961,443.27



	4,157,521.46	4,157,521.46	2,764,139.40	2,764,139.40
	19,192,096.59	17,507,862.71	6,942,106.40	6,781,322.20
	356,720,480.22	336,681,519.19	435,245,334.98	419,320,473.91
	305,733,275.84	318,799,892.21	313,173,065.96	309,133,404.89
	79,151,909.17	50,486,866.81	57,195,810.23	48,828,002.93
	24,121,546.66	19,310,465.24	20,090,628.07	19,084,861.10
	10,371,753.04	8,130,755.44	12,160,349.64	11,638,311.53
	419,378,484.71	396,727,979.70	402,619,853.90	388,684,580.45
	-62,658,004.49	-60,046,460.51	32,625,481.08	30,635,893.46
	5,200,000.00	5,200,000.00		
		2,589,720.85	0.00	4,254,282.34
	1,028.80	1,028.80	3,000.00	3,000.00
	5,201,028.80	7,790,749.65	3,000.00	4,257,282.34
	89,662,340.83	88,954,570.03	42,096,900.34	41,361,718.20
	4,150,000.00	404,150,000.00	64,829,750.00	64,829,750.00

	93,812,340.83	493,104,570.03	106,926,650.34	106,191,468.20
	-88,611,312.03	-485,313,820.38	-106,923,650.34	-101,934,185.86
	200,000,000.00			
七				
			76,000,000.00	76,000,000.00
	2,927,616.96	2,927,616.96		
	202,927,616.96	2,927,616.96	76,000,000.00	76,000,000.00
			10,000,000.00	10,000,000.00
	53,899,060.24	53,899,060.24	29,282,364.66	26,446,176.45
七				
	53,899,060.24	53,899,060.24	39,282,364.66	36,446,176.45
	149,028,556.72	-50,971,443.28	36,717,635.34	39,553,823.55
	-580,139.23	-459,599.63	-199,378.66	-189,064.99
	-2,820,899.03	-596,791,323.80	-37,779,912.58	-31,933,533.84
	1,368,161,321.30	1,343,846,763.77	137,503,603.65	120,411,398.56
	1,365,340,422.27	747,055,439.97	99,723,691.07	88,477,864.72





	0.00	0.00			0.00		58,066, 016.99		1,809,8 52.96	59,875, 869.95					0.00		147,37 9,072.0 1		1,922,6 71.54	149,30 1,743.5 5
	0.00	0.00			0.00		0.00		200,00 0,000.0 0	200,00 0,000.0 0		55,000, 000.00	1,430,4 53,500. 00		0.00		0.00		0.00	1,485,4 53,500. 00
1	0.00	0.00			0.00		0.00		200,00 0,000.0 0	200,00 0,000.0 0		55,000, 000.00	1,430,4 53,500. 00							

3	0.00	0.00	0.00				0.00		0.00											
4	0.00	0.00	0.00				0.00		0.00											
	0.00	0.00	0.00				0.00		0.00											
1	0.00	0.00	0.00				0.00		0.00											
2	0.00																			
	0.00																			
	215,000.00	1,470,122.40			39,928.29		328,377.88		209,817.92	2,263,245.92	215,000.00	1,470,122.40			39,928.29		324,061.86		9,733.63	2,058,846.54

## 7.2.5

2011

	215,000.00	1,470,122.40	0.00	0.00	39,928.29	0.00	319,354.68	2,044,405.56	160,000.00	39,669.08	0.00	0.00	25,053.36	0.00	209,480.27	434,202.71				
	0.00																			
	0.00																			
	0.00																			
	215,000.00	1,470,122.40	0.00	0.00	39,928.29	0.00	319,354.68	2,044,405.56	160,000.00	39,669.08	0.00	0.00	25,053.36	0.00	209,480.27	434,202.71				

	00.00	,584.40			8.07		82.63	,565.10	00.00	4.40			3.37		70.30	18.07
-			0.00	0.00		0.00	3,915,750.62	3,915,750.62	55,000,000.00	1,430,453,500.00	0.00	0.00	14,874,934.70	0.00	109,874,412.33	1,610,202,847.03
							57,665,750.62	57,665,750.62							148,749,347.03	148,749,347.03
							57,665,750.62	57,665,750.62							148,749,347.03	148,749,347.03
									55,000,000.00	1,430,453,500.00						1,485,453,500.00
1									55,000,000.00	1,430,453,500.00						1,485,453,500.00
2																
3																
							-53,750,000.00	-53,750,000.00					14,874,934.70		-38,874,934.70	-24,000,000.00
1								0.00					14,874,934.70		-14,874,934.70	0.00
2																
3							-53,750,000.00	-53,750,000.00							-24,000,000.00	-24,000,000.00
4																



**7.3**

**7.3.1**

**7.3.2**

**7.3.3**

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