



佛山市国星光电股份有限公司

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2011 年半年度报告

证券代码: 002449

证券简称: 国星光电

披露时间: 2011 年 8 月 22 日

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	FOSHAN NATIONSTAR OPTOELECTRONICS CO., LTD NATIONSTAR	
	002449	
	18	
	528000	
	http://www.nationstar.com	
	stock@nationstar.com	
	http://www.cninfo.com.cn	
	1981 8 31	
	2010 9 30	
	440600000000669	
	440601193526403	440604193526403
	19352640-3	
	3-15	11
	18	18
	0757-82109323	0757-82100271
	0757-82100268	0757-82100268
	dangjianzhong@nationstar.com	liudi@nationstar.com

	2,588,932,082.51	2,304,898,808.59	12.32%
	2,053,428,759.65	2,049,112,742.66	0.21%
	215,000,000.00	215,000,000.00	0.00%
/	9.55	9.53	0.21%
	1 6		
	546,110,450.53	406,824,518.80	34.24%
	75,117,726.41	83,645,711.22	-10.20%
	79,014,673.72	86,211,985.75	-8.35%
	58,066,016.99	71,873,909.00	-19.21%
	55,141,506.51	69,713,455.65	-20.90%
/	0.27	0.45	-40.00%
/	0.27	0.45	-40.00%
%	2.83%	15.35%	-12.52%
%	2.69%	14.89%	-12.20%
	-62,658,004.49	32,625,481.08	-292.05%
/	-0.29	0.20	-245.00%

2011 6 30 21,500

2010 6 30 16,000

	-33,893.77	
	4,225,165.29	
	-293,124.21	
	900.00	
	-974,536.83	
	2,924,510.48	-

					21,265
10					
		14.03%	30,167,600	30,167,600	0
		8.19%	17,600,000	17,600,000	0
		5.58%	12,000,000	12,000,000	0
		5.49%	11,800,000	11,800,000	0
		5.47%	11,760,000	11,760,000	0
		3.20%	6,880,000	6,880,000	0
		2.93%	6,300,000	6,300,000	0
		1.69%	3,630,000	3,630,000	0
		1.66%	3,564,000	3,564,000	0
		1.46%	3,135,200	3,135,200	0
10					
				1,600,000	
				1,581,795	
				1,377,224	
-005L-FH002				977,338	
				850,589	
				580,327	
-005L-CT001				399,885	
				392,800	
				305,213	
				302,000	
	1		2007	9	3

	2			51%	14.03%
	2007	7	20		
	3			51%	

2011 3 4

1

2011 54,611.05 34.24%

7,511.77 10.20% 5,806.60

19.21% 2011 6 30 258,893.21

12.32%

2011 SMD LED

LED 6,528.80

176.46%

2011 5 18

2011

SMD LED

SMD LED

2

	54,611.05	40,682.45	34.24
	7,511.77	8,364.57	-10.20
	5,806.60	7,187.39	-19.21

34.24%

10.20%

19.21%

SMD

25%

1

LED

"

"

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			%	%	%	%
	54,494.09	42,070.75	22.80%	34.42%	54.02%	-9.82%
1 Lamp LED	2,251.90	2,105.31	6.51%	14.87%	25.22%	-7.73%
2 SMD LED	39,969.48	32,626.15	18.37%	26.38%	55.78%	-15.40%
4	6,528.80	4,430.01	32.15%	176.46%	96.20%	27.75%
3	5,743.92	2,909.29	49.35%	25.04%	19.59%	2.31%
	54,494.09	42,070.75	22.80%	34.42%	54.02%	-9.82%

2

		%
	41,931.13	29.33%
	12,562.96	54.72%
	54,494.09	34.42%

3

1 2011 1-6

54,494.09

34.42%

SMD

2 22.80% 9.82

SMD LED

15.40 Lamp LED

7.73 27.75

2.31

1

	2011 6 30	2010 12 31	(%)
	15,239.08	2,610.97	483.66%
	22,837.34	18,019.28	26.74%
	304.43	863.78	-64.76%
	31,002.60	23,925.09	29.58%
	34,234.04	29,578.49	15.74%
	586.84	199.37	194.36%
	377.13	275.20	37.04%
	23,504.91	16,986.08	38.38%
	-66.18	-445.26	-85.14%

1 2011 6 30 15,239.08 483.66%

2 2011 6 30 22,837.34 26.74%

3 2011 6 30 304.43 64.76%

4 2011 6 30 31,002.60 29.58%

1,568.53 6.56% 2,295.89

9.60% 3,213.10 13.42%

5 2011 6 30 34,234.04 15.74%

6 2011 6 30 586.84 194.36%

7 2011 6 30 377.13 37.04%
25%

8 2011 6 30 23,504.91 38.38%

9 2011 6 30 -66.18 85.14%
25%

2

			(%)
	33,337.09	42,553.91	-21.66%
	415.75	276.41	50.41%
	1,919.21	694.21	176.46%
	7,915.19	5,719.58	38.39%
	8,966.23	4,209.69	112.99%
	20,000.00	0.00	
	5,389.91	2,928.24	84.07%

1 33,337.09 21.66%

2 415.75 50.41%

3 1,919.21 176.46%

4 7,915.19

38.39%

5 8,966.23

112.99%

6 20,000.00

7 5,389.91 84.07%

2010 21,500 2.5 ()

3

	2011 1-6	2010 1-6	(%)
	54,611.05	40,682.45	34.24%
	22.80%	32.62%	-9.82%
	5,806.60	7,187.39	-19.21%
	4,759.18	4,670.37	1.90%
:	1,140.82	920.7	23.91%
	4,400.17	3,468.26	26.87%
	-781.81	281.41	-377.82%

1 54,611.05 34.24% SMD

2 22.80% 9.82

SMD LED

3 5,806.60 19.21%
25%

4 4,759.18 1.90%

23.91% 26.87%

377.82%

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	148,545.35		49,307.85
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				0.00							
				0.00				77,041.90			
				0.00%							
	()		(1)		(2)	(%)(3) (2)/(1)					
		19,189.07	19,189.07	427.07	13,854.58	72.20%	2011	12	31	2,154.22	
LED	LED	17,481.11	17,481.11	4,455.22	5,353.47	30.62%	2012	12	31	174.96	
LED		7,466.83	7,466.83	66.41	809.15	10.84%	2012	12	31	273.22	
		6,296.05	6,296.05	480.80	743.37	11.81%	2011	12	31	1,204.99	
	-	50,433.06	50,433.06	5,429.50	20,760.57	-	-	-	-	3,807.39	-
		13,203.12	13,203.12	296.76	319.64	2.42%	2011	12	31	0.00	
		1,800.00	1,800.00	0.00	1,780.10	98.89%	2010	12	31	0.00	
TOP LED		22,479.86	22,479.86	3,581.59	3,581.59	15.93%	2012	12	31	0.00	
		40,000.00	40,000.00	40,000.00	40,000.00	100.00%	2011	03	31	0.00	
	-	10,600.00	10,600.00	0.00	10,600.00	100.00%	-	-	-	-	-
	-						-	-	-	-	-
	-	88,082.98	88,082.98	43,878.35	56,281.33	-	-	-	-	0.00	-
	-	138,516.04	138,516.04	49,307.85	77,041.90	-	-	-	-	3,807.39	-
		2008	5							2010	8
		2011	2012	2012							
		2012	12								
				98,112.29			2010	8	10		
				10,600						1,800	
										16,805.23	
		2011	6	30			10,600				
										1,780.10	2010
		9	7							13,203.12	
				22,479.86							
		2011	6	30			319.64				
				3,581.59			2010	12	20		
							40,000				
							"				"
		2011	06	30							

	<p>2010 8 10</p> <p style="text-align: right;">7,635.5925</p> <p>6,988.5503 " LED (" " 647.0422)</p>

2

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2011 4 27

" "

830

8.3% 2011 5 4

415

2011 05 30

110000013933698

1 2011 3 4

1 2010

2

3

4				2010				
5				2010				
6				2010				
7				2010				
8								
9					2011			
10						2011		
11								
12								
13					2010			
2	2011	3	22					
1								
3	2011	4	21					
1				2011				
2				"			"	
4	2011	6	7					
1								
1	2011	1	7		2011			
2	2011	3	31		2010			
	2010						2010	
	2010				2010			2010
							2011	
					2011			

9

3

1 2

1 2011 2 28 2010 2011 2010 2010

2 2011 4 28 2010 2010

2 2011 1

1 2011 2 28 2011

3 1

1 2011 2 28

2011 1-9

2011 1-9	50%		
2011 1-9		5%	20%

2010 1-9		107,378,560.62		
	SMD LED			

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3 2011 3 17

2010

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0757-82100271 0757-82109323

0757-82100268

<http://www.nationstar.com>

stock@nationstar.com

[2007] 28
[2007] 48
[2009] 99

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	2011 3 31	2010	2010
215,000,000		2 5	53,750,000
	16.83%	265,604,682.63	2011
	2011 4 11		
	2011 4 15	2011 4 18	
	2011		
2011			

1

18 " " 1,000
A 1

2

2010 2011 4,500
2011 1-6 2,328.60

1

2									
3									
1									
	2008	11	17						
				200812030094					3,000
					2008	11	17		2013
									11
									17
	2009	8	24						
				20097210824					24
					C6367732			C6367733	
						2009	8	24	2012
									8
									24
								26,033,059.00	2009
	8	25							
	20097210825								24
	2008			06000643161					
		2009	8	25		2012	8	25	
									12,047,700.00
	2								
		2010	11	28					ASM Assembly Automation Ltd
	LED2010017-3								
									LED2010017-4
									3,376,000
									2011
									5
									30
									10%
	80%								10%
		2010	11	28					ASM Assembly Automation Ltd
	LED2010017-7								
									LED2010017-8
									LED2010017-9
									LED2010017-10
									7,064,000
									2012
		5	30						100%
									80%
									10%

2010	12	23					
LED2010017-6							7,506,000
	2011	1	30			10%	
80%							10%
2011	5	19		N HON GARTER CO , LTD.			LED2011013-2
		10		4		1,594,500	
2011	7	10			10%		80%
							10%
							3
	2011	6	3				
10700211060012					7,000,000 PCS	2020LED	4,000,000 PCS
LED							5,400,000
	2011	6	13			1/	7

1

25%

50%

2

48

/

/

/

/

3 12

2010 8 4

10,600

12

4

2010 10 8

25%

50%

2011 3 8

2010

2011

2011-001	2011 01 08	2011	
2011-002	2011 02 25	2010	
2011-003	2011 03 08	2010	
2011-004	2011 03 08		
2011-005	2011 03 08		

2011-006	2011 03 08	2011	
2011-007	2011 03 08		
2011-008	2011 03 08		
2011-009	2011 03 15	2010	
2011-010	2011 03 23		
2011-011	2011 04 01	2010	
2011-012	2011 04 11	2010	
2011-013	2011 04 23	2011	
2011-014	2011 04 23		
2011-015	2011 04 23		
2011-016	2011 05 11		
2011-017	2011 05 11		
2011-018	2011 06 10		

2011 01 11				
2011 01 19				
2011 04 27				
2011 04 28				
2011 05 18				

2011 06 09				
2011 06 15				
2011 06 30				

2011 06 30

	()		1,410,131,078.66	791,846,096.36	1,415,879,594.65	1,391,565,037.12
			(

	()		674,529.36		646,580.18	
	()		3,771,292.92	3,484,536.40	2,751,970.71	2,470,119.07
			472,765,255.94	880,896,202.09	422,384,763.15	431,593,944.54
			2,588,932,082.51	2,380,012,243.83	2,304,898,808.59	2,287,756,685.81
	()					
	()		235,049,069.35	246,464,801.69	169,860,797.08	169,793,894.58
	()		27,225,453.90	27,225,453.90	22,734,549.84	22,734,549.84
	()		10,146,085.57	8,912,127.21	11,902,825.11	10,506,390.36
	()		-661,773.42	-3,112,611.31	-4,452,628.19	-5,678,092.58
	()					
			1,726,480.57			
	()		12,571,432.74	12,571,318.74	11,394,760.54	11,381,980.84
					11,824.50	11,824.50
			286,056,748.71	292,061,090.23	211,452,128.88	208,750,547.54
	()		39,629,837.88	39,629,837.88	34,600,573.17	34,600,573.17
			39,629,837.88	39,629,837.88	34,600,573.17	34,600,573.17
			325,686,586.59	331,690,928.11	246,052,702.05	243,351,120.71
	()		215,000,000.00	215,000,000.00	215,000,000.00	215,000,000.00
	()		1,470,122,584.40	1,470,122,584.40	1,470,122,584.40	1,470,122,584.40

	()		39,928,298.07	39,928,298.07	39,928,298.07	39,928,298.07
	()		328,377,877.18	323,270,433.25	324,061,860.19	319,354,682.63
			2,053,428,759.65	2,048,321,315.72	2,049,112,742.66	2,044,405,565.10
			209,816,736.27		9,733,363.88	
			2,263,245,495.92	2,048,321,315.72	2,058,846,106.54	2,044,405,565.10
			2,588,932,082.51	2,380,012,243.83	2,304,898,808.59	2,287,756,685.81

2011 1-6

			546,110,450.53	528,552,987.07	406,824,518.80	391,576,774.47
	()	()	546,110,450.53	528,552,987.07	406,824,518.80	391,576,774.47
			471,545,385.69	460,385,354.23	322,860,843.86	310,788,610.36
	()	()	421,689,875.84	415,671,615.57	274,000,050.05	265,619,289.05
	()		666,329.39	233,844.03	813,640.58	813,640.58
	()		11,408,193.84	11,359,701.84	9,207,015.84	9,207,015.84
	()		44,001,722.04	37,771,703.58	34,682,600.62	30,961,443.27
	()		-7,818,085.02	-6,262,786.18	2,814,080.27	2,833,201.15
	()		1,597,349.60	1,611,275.39	1,343,456.50	1,354,020.47
" -"	()					
" -"	()	()	552,661.57	3,142,382.42	-317,963.72	3,936,318.62
			552,661.57	552,661.57	-317,963.72	-317,963.72
" -"						
" -"			75,117,726.41	71,310,015.26	83,645,711.22	84,724,482.73
	()		4,261,050.28	4,261,050.28	3,048,017.92	2,995,817.92
	()		364,102.97	362,102.97	481,743.39	481,743.39

			61,330.76	61,330.76	233,808.45	233,808.45
" -"			79,014,673.72	75,208,962.57	86,211,985.75	87,238,557.26
	()		19,138,803.77	17,543,211.95	13,409,763.50	12,502,835.79
" -"			59,875,869.95	57,665,750.62	72,802,222.25	74,735,721.47
			58,066,016.99	57,665,750.62	71,873,909.00	74,735,721.47
			1,809,852.96		928,313.25	
	()		0.27		0.45	
	()		0.27		0.45	
			59,875,869.95	57,665,750.62	72,802,222.25	74,735,721.47
			58,066,016.99	57,665,750.62	71,873,909.00	74,735,721.47
			1,809,852.96		928,313.25	

2011 1-6

			333,370,862.17	315,016,135.02	425,539,089.18	409,775,012.31
			4,157,521.46	4,157,521.46	2,764,139.40	2,764,139.40
			19,192,096.59	17,507,862.71	6,942,106.40	6,781,322.20
			356,720,480.22	336,681,519.19	435,245,334.98	419,320,473.91
			305,733,275.84	318,799,892.21	313,173,065.96	309,133,404.89

			79,151,909.17	50,486,866.81	57,195,810.23	48,828,002.93
			24,121,546.66	19,310,465.24	20,090,628.07	19,084,861.10
			10,371,753.04	8,130,755.44	12,160,349.64	11,638,311.53
			419,378,484.71	396,727,979.70	402,619,853.90	388,684,580.45
			-62,658,004.49	-60,046,460.51	32,625,481.08	30,635,893.46
			5,200,000.00	5,200,000.00		
				2,589,720.85		4,254,282.34
			1,028.80	1,028.80	3,000.00	3,000.00
			5,201,028.80	7,790,749.65	3,000.00	4,257,282.34
			89,662,340.83	88,954,570.03	42,096,900.34	41,361,718.20
			4,150,000.00	404,150,000.00	64,829,750.00	64,829,750.00
			93,812,340.83	493,104,570.03	106,926,650.34	106,191,468.20
			-88,611,312.03	-485,313,820.38	-106,923,650.34	-101,934,185.86
			200,000,000.00			
					76,000,000.00	76,000,000.00
			2,927,616.96	2,927,616.96		
			202,927,616.96	2,927,616.96	76,000,000.00	76,000,000.00
					10,000,000.00	10,000,000.00
			53,899,060.24	53,899,060.24	29,282,364.66	26,446,176.45
			53,899,060.24	53,899,060.24	39,282,364.66	36,446,176.45
			149,028,556.72	-50,971,443.28	36,717,635.34	39,553,823.55
			-580,139.23	-459,599.63	-199,378.66	-189,064.99
			-2,820,899.03	-596,791,323.80	-37,779,912.58	-31,933,533.84
			1,368,161,321.30	1,343,846,763.77	137,503,603.65	120,411,398.56
			1,365,340,422.27	747,055,439.97	99,723,691.07	88,477,864.72

: 2011

			:				
	215,000,000.00	1,470,122,584.40	0.00	39,928,298.07	324,061,860.19	9,733,363.88	2,058,846,106.54
	215,000,000.00	1,470,122,584.40	0.00	39,928,298.07	324,061,860.19	9,733,363.88	2,058,846,106.54
“”					4,316,016.99	200,083,372.39	204,399,389.38
					58,066,016.99	1,809,852.96	59,875,869.95
1							
2							
3							
4							
() ()					58,066,016.99	1,809,852.96	59,875,869.95
						200,000,000.00	200,000,000.00
1.						200,000,000.00	200,000,000.00
2							
3							
					-53,750,000.00	-1,726,480.57	-55,476,480.57
1							
2					-53,750,000.00	-1,726,480.57	-55,476,480.57
3							
1							

2							
3							
4							
	215,000,000.00	1,470,122,584.40	0.00	39,928,298.07	328,377,877.18	209,816,736.27	2,263,245,495.92

:

2011

			:				
	160,000,000.00	39,669,084.40	0.00	25,053,363.37	215,557,722.88	10,646,880.56	450,927,051.21
	160,000,000.00	39,669,084.40	0.00	25,053,363.37	215,557,722.88	10,646,880.56	450,927,051.21
“2”	55,000,000.00	1,430,453,500.00	0.00	14,874,934.70	108,504,137.31	-913,516.68	1,607,919,055.33
					147,379,072.01	1,922,671.54	149,301,743.55
1							
2							
3							
4							
() ()					147,379,072.01	1,922,671.54	149,301,743.55
	55,000,000.00	1,430,453,500.00					1,485,453,500.00
1.	55,000,000.00	1,430,453,500.00					1,485,453,500.00
2							
3							

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					-53,750,000.00	-53,750,000.00
1						
2					-53,750,000.00	-53,750,000.00
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1						
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4						
	215,000,000.00	1,470,122,584.40	0.00	39,928,298.07	323,270,433.25	2,048,321,315.72

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2011

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			:			
	160,000,000.00	39,669,084.40	0.00	25,053,363.37	209,480,270.30	434,202,718.07
	160,000,000.00	39,669,084.40	0.00	25,053,363.37	209,480,270.30	434,202,718.07
" _"	55,000,000.00	1,430,453,500.00	0.00	14,874,934.70	109,874,412.33	1,610,202,847.03
					148,749,347.03	148,749,347.03

2						
3						
4						
() ()					148,749,347.03	148,749,347.03
	55,000,000.00	1,430,453,500.00				1,485,453,500.00
1.	55,000,000.00	1,430,453,500.00				1,485,453,500.00
2						
3						
				14,874,934.70	-38,874,934.70	-24,000,000.00
1				14,874,934.70	-14,874,934.70	0.00
2					-24,000,000.00	-24,000,000.00
3						
1						
2						
3						
4						
	215,000,000.00	1,470,122,584.40	0.00	39,928,298.07	319,354,682.63	2,044,405,565.10

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4	5	5	80%
5			100%

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	20	5%-10%	4.50%-4.75%
	7-11	5%-10%	9.00%
	5-6	5%-10%	15.83%-18.00%
	5	5%-10%	18.00%-19.00%
	5	5%-10%	18.00%-19.00%

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	200		989.29	0	60%	60%	
	1,000		1,000	0	100%	100%	
	60 000	LED LED	40,000	0	66.67%	66.67%	

2011 5

	600,327,335.58	327,335.58

	9,733,363.88	1,700,741.10	-1,726,480.57	9,707,624.41
	0.00	109,111.86	200,000,000.00	200,109,111.86
	9,733,363.88	1,809,852.96	198,273,519.43	209,816,736.27

" " 2010 12 31 " "

2011 6 30 " " 2011 1 1 2011 6 30 " "

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	141,669.34	1	141,669.34	51,027.92	1	51,027.92
	1,359,084,434.14	1	1,359,084,434.14	1,365,782,995.80	1	1,365,782,995.80
	943,095.81	6.4716	6,103,338.85	349,418.53	6.6227	2,314,094.10
	13,203.39	0.8316	10,979.94	15,516.54	0.8509	13,203.48
			1,365,198,752.93			1,368,110,293.38
			44,790,656.39			47,718,273.35
			1,410,131,078.66			1,415,879,594.65

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	44,790,656.39	47,718,273.35

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	152,390,781.99	26,109,658.10

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126,281,123.89

483.66

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53,086,166.45

2011 7-11

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	0.00	0.00%	0.00	0.00
	233,336,514.65	99.58%	4,963,131.58	2.13%
	994,417.07	0.42%	994,417.07	100.00%
	234,330,931.72	100.00%	5,957,548.65	2.54%

	0.00	0.00%	0.00	0.00%
	184,211,225.88	99.46%	4,018,426.08	2.18%
	994,417.07	0.54%	994,417.07	100.00%
	185,205,642.95	100.00%	5,012,843.15	2.71%

2

1	231,387,116.14	99.17%	4,627,742.33	2.00%
1 2	1,340,320.51	0.57%	134,032.05	10.00%
2 3	515,909.03	0.22%	154,772.71	30.00%
3 4	93,168.97	0.04%	46,584.49	50.00%
	233,336,514.65	100.00%	4,963,131.58	2.13%

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1	182,845,698.77	99.26%	3,656,913.96	2.00%
1 2	267,667.96	0.15%	26,766.80	10.00%
2 3	1,070,921.32	0.58%	321,276.40	30.00%
3 4	26,937.83	0.01%	13,468.92	50.00%
	184,211,225.88	100.00%	4,018,426.08	2.18%

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	994,417.07	100.00%	994,417.07	
				994,417.07 2-3
				353,165.36 3-4 641,251.71

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79,300,489.71

33.84%

	25,817,375.00	1	11.02%
	15,398,945.41	1	6.57%
	14,619,683.00	1	6.24%
	11,808,859.70	1	5.04%
	11,655,626.60	1	4.97%
	79,300,489.71		33.84%

10

48,180,583.27

26.74%

1

	0.00	0.00%	0.00	0.00%
	2,823,184.39	100%	129,553.77	4.59%
	0.00	0.00%	0.00	0.00%
	2,823,184.39	100%	129,553.77	4.59%

	0.00	0.00%	0.00	0.00%
	4,040,581.84	100.00%	110,822.84	2.74%
	0.00	0.00%	0.00	0.00%
	4,040,581.84	100.00%	110,822.84	2.74%

2

1	2,414,148.39	85.51%	48,282.97	2%
1 2	208,000.00	7.37%	20,800.00	10%
2 3	200,236.00	7.09%	60,070.80	30%
3 4	800.00	0.03%	400.00	50%
	2,823,184.39	100%	129,553.77	4.59%

1	3,743,821.84	92.65%	74,876.44	2%
1 2	265,808.00	6.58%	26,580.80	10%
2 3	30,552.00	0.76%	9,165.60	30%
3 4	400.00	0.01%	200.00	50%
	4,040,581.84	100.00%	110,822.84	2.74%

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	205,000.00	1-2	
	174,000.00	1	
	100,000.00	1	
	95,236.00	1	
	74,936.52	1	
	649,172.52		

1

1	8,909,064.85	93.70%	7,976,172.86	93.69%
1 2	373,547.58	3.93%	41,245.40	0.48%
2 3	0.00	0.00%	496,105.65	5.83%
3	225,000.00	2.37%	0.00	0.00%
	9,507,612.43	100.00%	8,513,523.91	100.00%

2 5 5

3

	8,637,829.83	0.00	5,593,529.16	3,044,300.67

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	56,440,733.76	625,644.55	40,574,669.25	444,923.27
	56,888,584.21	0.00	33,929,727.20	0.00
	198,346,246.41	1,023,880.70	165,762,095.78	570,688.81
	311,675,564.38	1,649,525.25	240,266,492.23	1,015,612.08

70,775,158.98

29.58%

	444,923.27	180,721.28	0.00	0.00	625,644.55
	570,688.81	453,191.89	0.00	0.00	1,023,880.70
	1,015,612.08	633,913.17	0.00	0.00	1,649,525.25

	4,647,338.43	0.00	4,647,338.43	0.00
	64,829,750.00	4,150,000.00	0.00	68,979,750.00
	69,477,088.43	4,150,000.00	4,647,338.43	68,979,750.00

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8.30% 2011 5 4,150,000.00

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	64,829,750.00	64,829,750.00	0.00	0.00	64,829,750.00
	4,150,000.00	0.00	4,150,000.00	0.00	4,150,000.00
	68,979,750.00	64,829,750.00	4,150,000.00	0.00	68,979,750.00

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	82,634,771.25	0.00	0.00	82,634,771.25
	363,435,324.55	72,731,362.43	1,984,514.58	434,182,172.40
	5,447,472.00	2,905,117.00	358,000.00	7,994,589.00
	5,082,625.62	286,908.24	69,598.00	5,299,935.86
	8,359,416.95	999,570.69	264,694.92	9,094,292.72
	464,959,610.37	76,922,958.36	2,676,807.50	539,205,761.23

2

	25,798,091.69	1,898,386.38	0.00	27,696,478.07
	131,292,051.86	25,042,855.27	199,325.43	156,135,581.70
	3,392,607.52			

	0.00	0.00	0.00	0.00	-
	0.00	0.00	0.00	0.00	-
	0.00	0.00	0.00	0.00	-
	0.00	0.00	0.00	0.00	-

4

	56,836,679.56	54,938,293.18
	232,143,272.69	278,046,590.70
	2,054,864.48	4,618,437.47
	2,074,550.25	2,047,539.03
	2,675,515.21	2,689,512.29
	295,784,882.19	342,340,372.67

5

	19,484,232.00	13,359,943.21	6,124,288.79

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	9,232,522.46	4,408,226.25	4,824,296.21

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10,600

	2,528,738.59	0.00	2,528,738.59	178,901.50	0.00	178,901.50
	691,147.98	0.00	691,147.98	0.00	0.00	0.00
	1,244,039.17	0.00	1,244,039.17	917,645.58	0.00	917,645.58
PVC	1,324,523.00	0.00	1,324,523.00	664,723.00	0.00	664,723.00
	80,000.00	0.00	80,000.00	232,386.00	0.00	232,386.00
	5,868,448.74	0.00	5,868,448.74	1,993,656.08	0.00	1,993,656.08

1

	178,901.50	2,349,837.09	0.00	0.00	0.00	2,528,738.59	
	0.00	691,147.98	0.00	0.00	0.00	691,147.98	
	917,645.58	326,393.59	0.00	0.00	0.00	1,244,039.17	
PVC	664,723.00	659,800.00	0.00	0.00	0.00	1,324,523.00	
	232,386.00	80,000.00	0.00	232,386.00	0.00	80,000.00	
	1,993,656.08	4,107,178.66	0.00	232,386.00	0.00	5,868,448.74	

2

3,874,792.66

194.36%

1.	50,889,769.15	115,886.00	0.00	51,005,655.15

2.	4,588,311.30	0.00	0.00	4,588,311.30
	55,478,080.45	115,886.00	0.00	55,593,966.45
1.	2,830,918.73	325,288.19	0.00	3,156,206.92
2.	916,576.16	390,321.12	0.00	1,306,897.28
	3,747,494.89	715,609.31	0.00	4,463,104.20
1.	0.00	0.00	0.00	0.00
2.	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
1.	48,058,850.42			47,849,448.23
2.	3,671,735.14			3,281,414.02
	51,730,585.56			51,130,862.25

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	519,954.33	0.00	57,192.00	462,762.33
	550.00	0.00	550.00	0.00
	4,975.52	0.00	4,975.52	0.00
	102,000.00	0.00	12,000.00	90,000.00
	19,100.33	0.00	6,066.66	13,033.67
	0.00	116,500.00	7,766.64	108,733.36
	646,580.18	116,500.00	88,550.82	674,529.36

1.

1	1,934,156.93	923,221.05
2	1,837,135.99	1,828,749.66
	3,771,292.92	2,751,970.71

2

1	7,736,627.67
2	11,491,598.99
	19,228,226.66

3.

1, 019, 322. 21

37. 04%

25%

1	5,123,665.99	963,436.43	0.00	0.00	6,087,102.42
2	1,015,612.08	633,913.17	0.00	0.00	1,649,525.25
	6,139,278.07	1,597,349.60	0.00	0.00	7,736,627.67

	0.00	0.00
	0.00	0.00
	0.00	0.00

1	234,912,407.13	169,809,206.99
1 2	118,662.22	6,850.00
2 3	0.00	6,400.70
3	18,000.00	38,339.39

	235,049,069.35	169,860,797.08

1 5 5

2 65,188,272.27 38.38

1	23,175,326.35	21,185,408.00
1	4,050,127.55	1,549,141.84
	27,225,453.90	22,734,549.84

1 5 5

2

	11,486,409.20	62,858,783.71	64,445,323.06	9,899,869.85
	296,018.72	7,226,366.83	7,276,169.83	246,215.72
	0.00	7,451,238.12	7,451,238.12	0.00
	0.00	2,542,276.68	2,542,276.68	0.00
	0.00	3,967,112.92	3,967,112.92	0.00
	0.00	0.00	0.00	0.00
	0.00	388,042.80	388,042.80	0.00
	0.00	335,583.96	335,583.96	0.00
	0.00	218,221.76	218,221.76	0.00
	0.00	704,299.00	704,299.00	0.00
	0.00	0.00	0.00	0.00
	120,397.19	176,431.60	296,828.79	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	11,902,825.11	78,417,119.26	80,173,858.80	10,146,085.57

2%

580.05
226.49
718.85
761.84

	2,872,358.25	5	
	6,876,135.40	4-5	
	9,748,493.65		

	4,400,000.00	0.00	0.00	4,400,000.00
LED	4,210,049.08	0.00	411,030.42	3,799,018.66
LED	0.00	10,420,000.00	7,033,500.00	3,386,500.00
	3,735,958.57	0.00	373,985.28	3,361,973.29
	3,235,538.53	0.00	191,866.70	3,043,671.83
	1,495,815.52	0.00	85,348.58	1,410,466.94
	1,533,948.75	0.00	168,812.94	1,365,135.81
	1,472,049.11	0.00	161,715.84	1,310,333.27
100lm/W LED	1,383,662.41	0.00	152,553.60	1,231,108.81
LED	1,000,000.00	150,000.00	0.00	1,150,000.00
TOP LED	0.00	1,140,000.00	0.00	1,140,000.00
LED	1,134,400.00	0.00	0.00	1,134,400.00
863 --- LED	1,221,896.64	0.00	125,107.38	1,096,789.26
	1,098,114.26	0.00	60,324.66	1,037,789.60
LED	1,083,520.62	0.00	57,343.98	1,026,176.64
LED	2,000,000.00	0.00	1,000,000.00	1,000,000.00
LED	0.00	2,000,000.00	1,000,000.00	1,000,000.00
24	5,595,619.68	2,508,000.00	367,145.91	7,736,473.77
	34,600,573.17	16,218,000.00	11,188,735.29	39,629,837.88

			+						
1									
(1)	0	0	0	0	0	0	0	0	0
(2)	0	0	0	0	0	0	0	0	0
(3)	160,000,000	74.42	0	0	0	0	0	160,000,000	74.42
	160,000,000	74.42	0	0	0	0	0	160,000,000	74.42
2									
	55,000,000	25.58	0	0	0	0	0	55,000,000	25.58
3	215,000,000	100.00	0	0	0	0	0	215,000,000	100.00

	1,470,122,584.40	0.00	0.00	1,470,122,584.40

	39,928,298.07	0.00	0.00	39,928,298.07

	324,061,860.19
	324,061,860.19
	58,066,016.99
	0.00
	53,750,000.00
	328,377,877.18

2011 3 31

2010

2010

2010 21,500 2.50 ()
) 5,375

	544,940,889.51	420,707,520.24	405,409,779.86	273,158,310.19
	1,169,561.02	982,355.60	1,414,738.94	841,739.86
	546,110,450.53	421,689,875.84	406,824,518.80	274,000,050.05

1

1 Lamp LED	22,518,952.16	21,053,091.49	19,604,131.31	16,812,859.81
2 SMD LED	399,694,796.83	326,261,481.88	316,252,549.64	209,438,667.34
3	57,439,158.77	29,092,863.61	45,937,036.09	24,327,990.85
4	65,287,981.75	44,300,083.26	23,616,062.82	22,578,792.19
	544,940,889.51	420,707,520.24	405,409,779.86	273,158,310.19

2

	419,311,293.91	345,560,003.80	324,211,866.10	223,150,533.30
	125,629,595.60	75,147,516.44	81,197,913.76	50,007,776.89
	544,940,889.51	420,707,520.24	405,409,779.86	273,158,310.19

3 240,428,456.15 44.12%

4

5 139,531,109.65 34.42%

SMD

1	573,019.66	937,781.70
2	388,974.00	165,901.88

3	207,567.36	311,055.36
	1,169,561.02	1,414,738.94
1	796,000.40	502,293.87
2	110,274.57	144,485.06
3	76,080.63	194,960.93
	982,355.60	841,739.86
	187,205.42	572,999.08

	50,723.47	58,148.52
	359,103.46	528,844.43
	256,502.46	226,647.63
	666,329.39	813,640.58

11, 408, 193. 84

	5,233,286.75	6,021,200.00
	2,796,144.66	1,389,696.36
	56,310.30	10,413.00
	500,965.24	287,330.59
	1,433,993.00	788,715.90
	348,105.88	157,723.07

44, 001, 722. 04

	16,446,203.73	14,266,100.91
	15,259,523.37	11,120,730.50
	3,310,934.62	2,924,128.38
	1,052,792.85	637,922.00

	752,655.90	691,438.08
	751,486.46	390,806.36
	719,109.44	1,127,879.15

	0.00	2,524,044.03
	-9,316,774.52	-249,081.36
	1,341,460.78	376,765.45
	157,228.72	162,352.15
	0.00	0.00
	-7,818,085.02	2,814,080.27

10,632,165.29

377.82%

1	963,436.43	1,091,232.18
2	633,913.17	252,224.32
	1,597,349.60	1,343,456.50

	0.00	0.00

1		
	0.00	0.00
2		
	0.00	-317,963.72
3	552,661.57	0.00
	552,661.57	-317,963.72

552,661.57

()

1

1	27,436.99	0.00
2	4,225,165.29	3,047,432.92
3	0.00	0.00
4	0.00	0.00
5	0.00	0.00
6	8,448.00	585.00
	4,261,050.28	3,048,017.92

2

	3,697,735.29	1,885,137.92
	0.00	500,000.00
	408,555.00	553,980.00
	118,875.00	108,315.00
	4,225,165.29	3,047,432.92

1	61,330.76	230,808.45
2	30.00	934.94
3	300,000.00	250,000.00
4	742.21	0.00
5	2,000.00	0.00
	364,102.97	481,743.39

	20,158,125.98	13,596,454.52
	-1,019,322.21	-186,691.02
	19,138,803.77	13,409,763.50

5,729,040.27

42.72%

25%

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" "	0.00	0.00
" "	0.00	0.00
" "	0.00	2,524,044.03
" "	-552,661.57	317,963.72
" "	-1,019,322.21	-186,691.02
" "	0.00	0.00
" "	-71,409,072.15	-82,238,379.71
" "	-189,938,331.16	-36,823,363.56
" "	109,580,249.75	56,704,375.43
	0.00	0.00
	-62,658,004.49	32,625,481.08

2

	1,410,131,078.66	99,723,691.07
	141,669.34	146,055.40
	1,365,198,752.93	96,110,067.03
	1,365,340,422.27	96,256,122.43
	44,790,656.39	3,467,568.64

1.

2

	8.186%	8.186%	0%	0%	0%	0%	8.186%	8.186%

	5.581%	5.581%	0%	0%	0%	0%	5.581%	5.581%
	5.488%	5.488%	0%	0%	0%	0%	5.488%	5.488%

2011 6 30

14.031%

8.186%

5.581%

5.488%

51%

4,140

19.25%

14.031%

7,156.76

33.28%

3

	120	60	0	0	0	0	120	60
	1,000	0	0	100	0	0	1,000	100
	0	0	40,000	66.67	0	0	40,000	66.67

4

1

2

3.

		4,984		2010 12 22	2013 12 21	214,584.00

1		12,641,676.00			24
	C6367733				2009 8 24
2012	8 24				
2		6,842,566.00			24 7
	C6367732				2009
8 24	2012 8 24				
3		71,090,039.10			
	2008 11 17		2013 11 17		
4		8,054,200			
2008	06000643161				2009 8
25	2012 8 25				10,600

1

	0.00	0.00%	0.00	0.00%
	235,808,918.87	99.58%	4,955,602.19	2.10%
	994,417.07	0.42%	994,417.07	100.00%
	236,803,335.94	100.00%	5,950,019.26	2.51%

	0.00	0.00%	0.00	0.00%
	182,887,523.92	99.46%	3,991,952.04	2.18%
	994,417.07	0.54%	994,417.07	100.00%
	183,881,940.99	100.00%	4,986,369.11	2.71%

2

1	233,859,520.36	99.17%	4,620,212.94	1.98%
1 2	1,340,320.51	0.57%	134,032.05	10.00%
2 3	515,909.03	0.22%	154,772.71	30.00%
3 4	93,168.97	0.04%	46,584.49	50.00%
	235,808,918.87	100.00%	4,955,602.19	2.10%

1	181,521,996.81	99.25%	3,630,439.92	2.00%
1 2	267,667.96	0.15%	26,766.80	10.00%
2 3	1,070,921.32	0.59%	321,276.40	30.00%
3 4	26,937.83	0.01%	13,468.92	50.00%

1

	0.00	0.00%	0.00	0.00%
	2,546,416.93	100%	124,018.42	4.87%
	0.00	0.00%	0.00	0.00%
	2,546,416.93	100%	124,018.42	4.87%

1	2	265,808.00	6.62%	26,580.80
2	3	30,552.00	0.76%	9,165.60
3	4	400.00	0.01%	200.00
4	5	0.00	0.00%	0.00
5		0.00	0.00%	0.00
		4,014,757.54	100.00%	110,306.35
				2.75%

3

4

5

6

7

5

5

8

9

	205,000.00	1-2	
	174,000.00	1	
	100,000.00	1	
	95,236.00	1	
	74,936.52	1	
	649,172.52		

	4,647,338.43		4,647,338.43
	84,722,618.25	404,150,000.00	488,872,618.25
	89,369,956.68	404,150,000.00	4,647,338.43
			488,872,618.25

1. 4,647,338.43

2011 1 11

520

2 4,150,000.00 2011 3 10 "

"

830

8.30% 2011 5 4,150,000.00

3

	9,892,868.25	9,892,868.25	0.00	0.00	9,892,868.25
	64,829,750.00	64,829,750.00	0.00	0.00	64,829,750.00
	10,000,000.00	10,000,000.00	0.00	0.00	10,000,000.00
	0.00	0.00	400,000,000.00	0.00	400,000,000.00
	0.00	0.00	4,150,000.00	0.00	4,150,000.00
	84,722,618.25	84,722,618.25	404,150,000.00	0.00	488,872,618.25

4

5 399,502,661.57 447.02%

	526,777,453.18	414,083,287.10	390,162,035.53	264,777,549.19
	1,775,533.89	1,588,328.47	1,414,738.94	841,739.86
	528,552,987.07	415,671,615.57	391,576,774.47	265,619,289.05

1.

Lamp LED	22,518,952.16	21,053,091.49	19,604,131.31	16,812,859.81
SMD LED	399,694,796.83	328,569,655.59	316,252,549.64	209,438,667.34
	39,275,722.44	20,160,456.76	30,689,291.76	15,947,229.85
	65,287,981.75	44,300,083.26	23,616,062.82	22,578,792.19
	526,777,453.18	414,083,287.10	390,162,035.53	264,777,549.19

2

	419,311,293.91	347,868,177.51	324,211,866.10	223,150,533.30
	107,466,159.27	66,215,109.59	65,950,169.43	41,627,015.89
	526,777,453.18	414,083,287.10	390,162,035.53	264,777,549.19

3

221, 316, 868.51

42.01%

4

136, 976, 212.60

34.98%

SMD

1	2,589,720.85	4,254,282.34
2	552,661.57	-317,963.72
	3,142,382.42	3,936,318.62

552, 661.57 2011 1

	57,665,750.62	74,735,721.47
	1,611,275.39	1,354,020.47
	28,003,109.99	16,980,332.43
	0.00	0.00
	551,375.75	439,041.06
	0.00	0.00
" "	33,893.77	230,808.45
" "	0.00	0.00
" "	0.00	0.00
" "	0.00	2,524,044.03
" "	-3,142,382.42	-3,936,318.62
" "	-1,014,417.33	-189,332.01
" "	0.00	0.00
" "	-71,409,072.15	-82,238,379.71
" "	-175,955,903.96	-37,228,936.06
" "	103,609,909.83	57,964,891.95
	-60,046,460.51	30,635,893.46
	0.00	0.00
	0.00	0.00
	0.00	0.00
	747,055,439.97	88,477,864.72
	1,343,846,763.77	120,411,398.56
	0.00	0.00
	0.00	0.00
	-596,791,323.80	-31,933,533.84

a)

	-33,893.77	-230,808.45

	4,225,165.29	2,385,138.00
	-293,124.21	411,944.98
	3,898,147.31	2,566,274.53
	-974,536.83	-384,941.18
	900.00	-20,880.00
	2,924,510.48	2,160,453.35

b).

	2.83%	0.27	0.27
	2.69%	0.2565	0.2565

2011 8 18

